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Participation is free.

Registration required at
www.unibocconi.eu/events

CAREFIN
Centre for Applied
Research in Finance

Protecting Pension Fund Members in Italy

26 January 2010

Bocconi



Università Commerciale
Luigi Bocconi

Via Sarfatti 25
20136 Milano

9:30am
Seminar Room AS01
via Röntgen 1

CAREFIN presents its first annual report on “Pension Funds in Italy”, a publication concerning the structure and operating features of Italian complementary pension schemes. The report outlines lights and shadows of the system and proposes changes in the regulation of fund member protection.

The report and the issue of member protection are discussed in a meeting organized by CAREFIN, bringing together academics (including professor David Blake from City University London) and professionals from several European countries.

9:30am Registration

9:45am Welcome Addresses

Vincenzo Perrone

Vice Rector for Research, Università Bocconi

Andrea Resti

Director, CAREFIN Università Bocconi

Session Chair: **Marcello Messori**

Assogestioni and Università di Roma Tor Vergata

The Protection of Pension Members in Defined Contributions Schemes in Europe

Chris Verhaegen

Secretary General, EFRP European Federation for Retirement Provision

Pension Funds in Italy: The Protection

Sergio Paci

CAREFIN Università Bocconi

11:00am Coffee break

11:30am Decumulation Issues in Defined Contributions Plans

David Blake

Director Pensions Institute, Cass Business School - City University London

Investment Strategies for Retirement

Griff Williams

Institutional Solutions Strategist,
Pioneer Investments

Closing Remarks

Marcello Messori

Assogestioni and Università di Roma Tor Vergata